

Give through a Donor Advised Fund

STREAMLINE YOUR GIVING

Establish one source of charitable giving through the Johns Hopkins Donor Advised Fund and simplify your giving to Johns Hopkins and other charities. If you already have a donor advised fund, support Johns Hopkins today by recommending grants or in the future by designating Johns Hopkins as a beneficiary of the fund's remaining balance.



Make a World of Difference

What are the advantages of a Johns Hopkins Donor Advised Fund account?

A Johns Hopkins Donor Advised Fund (DAF) account provides you with an efficient, tax-deductible way to give to Johns Hopkins and other charities. You can build a charitable legacy for you and your family without the costly and complicated rules for a private family foundation. You can also leverage Johns Hopkins' expertise in fund distribution, investment, and administration.

How does a Johns Hopkins DAF account work?

With your gift of \$100,000 or more in cash, stock, or other assets, you can establish a Johns Hopkins DAF account in your or a loved one's name to serve as a central source for your philanthropy. You recommend distributions in the form of grants to Johns Hopkins and other charitable organizations on your own timetable: Johns Hopkins handles the rest.

How do I learn more about establishing a Johns Hopkins DAF?

Review the *Johns Hopkins University and Medicine Donor Advised Fund Policies and Guidelines* for detailed information on establishing a DAF, then contact the Office of Gift Planning for questions or next steps.

CONTACT US

Johns Hopkins Office of Gift Planning
Phone: 410-516-7954
Email: giftplanning@jhu.edu
Website: giving.jhu.edu/giftplanning

I already have a DAF, how can I use it to support Johns Hopkins today?

To recommend a grant from your existing DAF, please contact the department or division you wish to support. They can provide the appropriate tax ID number and any other information your DAF administrator may need. Many DAF administrators will allow you to set up automatic recurring grants so that you only need to provide this information once.

I already have a DAF, how can I use it to create a legacy with Johns Hopkins?

As part of your DAF succession plan, you can designate Johns Hopkins to receive your DAF's undistributed funds as a sole beneficiary or as a partial beneficiary alongside successor advisors that you choose. If you ever need or want to change your succession plan, you can update your beneficiaries and successor advisors at any time by contacting your DAF administrator.

How do I designate Johns Hopkins as a beneficiary in my DAF succession plan?

Contact the Office of Gift Planning so that we can provide you with the necessary information to give to your DAF administrator. If your DAF succession plan already includes Johns Hopkins, please let us know. Beneficiary designation forms usually only contain the organization name and tax ID number, so you will need to tell us if you want your gift to go to a specific department or purpose. We also want to thank you for your generosity and welcome you into the Johns Hopkins Legacy Society.

Johns Hopkins does not provide tax, legal, or financial advice. Please consult your own advisors regarding your specific situation.