

Give by

Beneficiary Designation

AN EASY WAY TO CREATE A LEGACY

Naming Johns Hopkins as a beneficiary of your retirement plan, donor advised fund, or other financial account is a simple and flexible way to make a meaningful impact for generations to come. All it takes is one short form, and you can continue to use your account and update your plans at any time.



Make a World of Difference

What are the advantages of making a gift by beneficiary designation?

Naming Johns Hopkins as a beneficiary is quick and easy and does not require you to revise your will or trust documents. The gift costs you nothing during your lifetime and you continue to use your account as you normally would.

What kinds of accounts can I use to make a gift by beneficiary designation?

You can name Johns Hopkins as a beneficiary of your: retirement account — such as an IRA, 401(k), or 403(b) — investment account, bank account, health savings account, or donor advised fund.

Can I name Johns Hopkins as a partial beneficiary?

Yes, you can name Johns Hopkins as a sole beneficiary or a beneficiary of any percentage of the account alongside your loved ones or other charities.

What if my plans change?

If you ever need or want to update your beneficiary designations, you can do so at any time by simply filling out a new beneficiary designation form with your account administrator.

How do I move forward?

Contact your account administrator to request the appropriate form and then contact the Office of Gift Planning for next steps. If you manage your account online, you may be able to update your beneficiary designations through your portal on the administrator's website.

What if I have already designated Johns Hopkins as a beneficiary of an account?

If your beneficiary designations include Johns Hopkins, please let us know. Beneficiary designation forms usually only contain the organization name and tax ID number, so you will need to tell us if you want your gift to go to a specific department or purpose. We also want to thank you for your generosity and welcome you into the Johns Hopkins Legacy Society. Legacy Society members receive special acknowledgement and an invitation to the annual Johns Hopkins Legacy Society Luncheon.



CONTACT US

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Johns Hopkins does not provide tax, legal, or financial advice. Please consult your own advisors regarding your specific situation.