

Give through a  
**Donor  
Advised  
Fund**

**STREAMLINE YOUR GIVING**

Establish one source of charitable giving through the Johns Hopkins Donor Advised Fund and simplify your giving to Johns Hopkins and other charitable organizations. The donor advised fund is a giving option that is tax-wise, convenient, and efficient.



# Make a World of Difference

## **What are the advantages of a Johns Hopkins Donor Advised Fund account?**

A Johns Hopkins Donor Advised Fund (DAF) account provides you with an efficient, tax-deductible way to give to Johns Hopkins and other charities. You can build a charitable legacy for you and your family without the costly and complicated rules for a private family foundation. You can also leverage Johns Hopkins' expertise in fund distribution, investment, and administration.

## **How does a Johns Hopkins DAF account work?**

With your gift of \$100,000 or more in cash, stock, or other assets, you can establish a Johns Hopkins DAF account in your or a loved one's name to serve as a central source for your philanthropy. You recommend distributions in the form of grants to Johns Hopkins and other charitable organizations on your own timetable: Johns Hopkins handles the rest.

## **What are the tax benefits?**

You receive an income tax deduction for the full amount of your gift to establish or add to a DAF account. Gifts of appreciated securities avoid capital gains tax.

## **CONTACT US**

Johns Hopkins Office of Gift Planning  
Phone: 410-516-7954 or 800-548-1268  
Email: [giftplanning@jhu.edu](mailto:giftplanning@jhu.edu)  
Website: [giving.jhu.edu/giftplanning](http://giving.jhu.edu/giftplanning)

## **Are there fees associated with a Johns Hopkins DAF account?**

There are no charges to establish a Johns Hopkins DAF account. A competitive annual administrative fee is paid from the account's principal.

## **Who manages my Johns Hopkins DAF account?**

The Johns Hopkins Office of Investment Management and the Board of Trustees Committee on Investments oversee the DAF program. Johns Hopkins partners with TIAA Kaspick to provide expert investment and administrative services for your DAF account. When you request distributions from your account, Johns Hopkins will handle the payments and paperwork, eliminating the need for you to track your giving for tax purposes. We'll also provide you with a detailed annual report.

## **How do I move forward?**

Contact the Office of Gift Planning to learn more about establishing a DAF account and the advantages to you and your family.



Johns Hopkins does not provide tax, legal, or financial advice. Please consult your own advisors regarding your specific situation.